

## Mills Commercial Finance Limited

### FACT FIND

Our brokers/advisers are required to have suitable regard for a client's best interests in any advice given. They must consequently do their utmost to ensure that they are sufficiently aware of your financial circumstances to ensure that their advice is appropriate for your needs. The questions here have been specifically designed to help the adviser provide advice that meets your needs.

If, for any reason, you do not answer any or all the questions, or if you fail to provide true and accurate information to the best of your knowledge, the advice given subsequently **may not** be appropriate, as it can only be based on the information provided.

General Data Protection Regulation (GDPR)– Disclosure of Information

The information given in this document will be retained for reference purposes and will be held in accordance with the GDPR. The details may be passed to the regulatory authorities and auditors for compliance and the product providers to enable them to issue terms. For more information about your personal data, please refer to our Privacy Notice (PN)

#### General Information

##### Company Details

Company Name:	Compass Point Recruitment Limited
Company Address:	Compass Point, Abbeygate House, St. Andrews Street South, St Edmundsbury, Bury St. Edmunds, Suffolk, IP33 3PH
Registered Office Address: (If different)	Abbeygate House, St Andrews Street South, Bury St Edmunds, Suffolk, IP33 3PW
Directors 1. Names 2. Address history (last 3 years) 3. DOB 4. Shareholding % 5. Homeowner	1. Rebecca Thurlow 2. Rebecca Thurlow (Sainsbury) Elmhurst 241 Chesterton Road Cambridge CB4 1AS 3. 3 January 1965 4. 100.00% 5. No
Directors 1. Names 2. Address history (last 3 years) 3. DOB 4. Shareholding % 5. Homeowner	1. Simon Sainsbury 2. 3. 4. % 5. No
	1. No
	1. No

Company Secretary Name	
Principle Business Activity	
Total Number of Employees	
Details of any subsidiary businesses	

#### Financial Statements

Accounts for Previous Year:	
Gross Profit	£
Net Profit	£
Turnover	£

#### Existing Lending

Bank Loans	£
Overdrafts	£
Debentures	£
Director Loans	£
Invoice Discounting	£
Other Lending	

#### Needs Identified

Finance Amount: £	Term:
Purpose of Borrowing Requested	

**Declaration**

Upon successful funding for your business, a fee per loan/facility received is payable. Mills Commercial Finance will invoice you directly for payment to be made upon receipt of your funds. The success fee below only becomes payable once the business has received its funds. By signing this Proposal, you are agreeing to the success fee outlined below.

Loan: £5,000-£14,999 = £250 + VAT	Loan: £15,000-£49,999 = £500 + VAT	Loan: £50,000 + = £775 + VAT
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By completing and signing this Proposal Form, the Business and its Owners certify that all information and documents submitted are true, correct, and complete. This information will be used in order to administer our relationship with you and to provide our services to your Business in line with our Privacy Policy. This personal information will also be used by Mills Commercial Finance Limited or any of its partners, agents, and affiliates for the purpose of conducting credit reference checks in respect of the individuals included on the Proposal Form.

*RThurlow*

21/06/2024 14:09:41  
Sign 2ef492fe0cc5093247c53b5bbe9136a4

<b>TITLE</b>	Fact Find - Compass Point Recruitment Limited - 2024-06-21
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## SIGNATORIES

<b>NAME</b>	<b>EMAIL</b>	<b>SIGNED</b>	<b>SIGNATORY ID</b>
<b>Rebecca Thurlow</b>	Rebecca@compasspoint.co.uk	● Fri, 21 Jun 2024 14:09:41	2ef492fe0cc5093247c53b5bbe9136a4

## DOCUMENT HISTORY

Fri, 21 Jun 2024 14:01:32	Envelope created	
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Fri, 21 Jun 2024 14:02:06	<b>Rebecca Thurlow</b> (Rebecca@compasspoint.co.uk) viewed the document	81.78.148.152
Fri, 21 Jun 2024 14:09:41	<b>Rebecca Thurlow</b> (Rebecca@compasspoint.co.uk) signed the document	81.78.148.152
Fri, 21 Jun 2024 14:09:41	<b>Document has been signed by all parties</b>	